

# MSO KPI: Remaining Contract Amount Guide

No Protected Health Information (PHI) is contained in this document.

The Remaining Contract Amount sheet is found on the Sage MSO KPI Dashboard. It provides a history of an agency's contract amount by contract number and fiscal year. With the appropriate filtering, this sheet will also indicate how much has been billed, disbursed, retro-adjudicated, and denied by fiscal year.

When no selections are made only the Contract Amount History object should be referenced and the detailed Remaining Contract Amount by FY object requires set selections for the data to be accurate.

Remaining Contract Amount

**Users must select a Fiscal Year button prior to analysis.**

FY 26-27
FY 25-26
FY 24-25
FY 23-24

Date of Service Range

Earliest Procedure Date	Latest Procedure Date
07/01/2023	03/28/2026

Contract Amount History

Provider Name	Contract Year	Contract Number	Contract Name	Contract Amount
Recovery, Inc.	FY 25-26	341234	DMC - RECOVERY, INC	\$ 1,000,000.00
Recovery, Inc.	FY 24-25	H005046	RBH-Recovery, Inc	\$ 1,000,000.00
Recovery, Inc.	FY 24-25	341234	DMC - RECOVERY, INC	\$ 1,000,000.00
Recovery, Inc.	FY 23-24	H005046	RBH-Recovery, Inc	\$ 1,000,000.00
Recovery, Inc.	FY 23-24	341234	DMC - RECOVERY, INC	\$ 100,000,000.00
Recovery, Inc.	FY 22-23	H005046	RBH-Recovery, Inc	\$ 1e+24
Recovery, Inc.	FY 22-23	341234	DMC - RECOVERY, INC	\$ 10,000,000.00
Recovery, Inc.	FY 21-22	H005046	RBH-Recovery, Inc	\$ 1,000,000.00
Recovery, Inc.	FY 20-21	H005046	RBH-Recovery, Inc	\$ 1,000,000.00
Recovery, Inc.	FY 19-20	H005046	RBH-Recovery, Inc	\$ 1,000,000.00

Remaining Contract Amount by FY (Ensure a FY and Contract Year are selected in the filter toolbar)

Provider Name	Contract Year	Contract Number	Contract Name	Contract Amount	Est. Remaining Contract	Monthly Disbursed Average	Total Charged	Disbursed Minus Takebacks	Total Takebacks	Total Denied
<b>Totals</b>					-	\$9,405.84	\$594,904.03	\$253,957.66	\$18,497.34	\$309,368.65
Recovery, Inc.	FY 25-26	341234	DMC - RECOVERY, INC	\$ 1,000,000.00	\$746,701.71	\$0.00	\$593,923.78	\$253,298.29	\$18,166.96	\$0.00
Recovery, Inc.	FY 24-25	H005046	RBH-Recovery, Inc	\$ 1,000,000.00	\$999,340.63	\$0.00	\$979.25	\$659.37	\$240.38	\$0.00
Recovery, Inc.	FY 24-25	341234	DMC - RECOVERY, INC	\$ 1,000,000.00	\$746,701.71	\$0.00	\$593,923.78	\$253,298.29	\$18,166.96	\$0.00
Recovery, Inc.	FY 23-24	H005046	RBH-Recovery, Inc	\$ 1,000,000.00	\$999,340.63	\$0.00	\$979.25	\$659.37	\$240.38	\$0.00
Recovery, Inc.	FY 23-24	341234	DMC - RECOVERY, INC	\$ 100,000,000.00	\$99,746,701.71	\$0.00	\$593,923.78	\$253,298.29	\$18,166.96	\$0.00



## OBJECTS

### Common Selector

As with other sheets, the standard common selector panel is on the right-hand side for quick filtering options.

Provider Name
Performing Provider Name
Procedure
Contracting Provider Pro...
Authorization Status
Authorization Type
▼
General
▼
Client
▼
Calendar
▼
Fiscal
Date Sort
Procedures.Date O...
Procedures.Date Of Service 2023-07-01 to 2026-03-20

### Instructions

Due to SAPC renewing the same contract number across multiple fiscal years, this sheet requires the selection of a fiscal year (FY) and a contract year for the accurate calculation of how much remains on a particular contract, per FY.

**Users must select a Fiscal Year button prior to analysis.**

FY 26-27

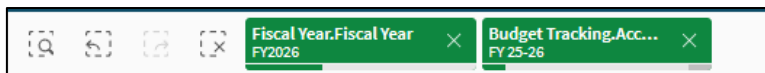
FY 25-26

FY 24-25

FY 23-24

The buttons reflect a combination of the Fiscal Year and the Contract Year, aka Budget Tracking.Account Level Name. This sheet will be updated yearly during the fiscal year cutover to reflect the new fiscal year. As data is truncated in KPI every six months, users are cautioned how to interpret the last available fiscal year as there will only be six months of data.

Users can double check in the filter toolbar that their selection reflects the appropriate two filters. No additional fiscal year or contract year selection should be made as it will impact the remaining Contract Amount by FY object.



### Date of Service Range

The Date of Service Range object is a verification check regarding the date range included in the selection. When looking for the remaining contract amount the range should be within a single fiscal year otherwise the remaining contract amount will be inaccurate.

Date of Service Range	
Earliest Procedure Date	Latest Procedure Date
07/01/2023	03/20/2026

Column	Description
Earliest Procedure Date	The earliest date of service billed based on selected filters.
Latest Procedure Date	The latest date of service billed based on selected filters.

### Contract Amount History

When no date filters are selected, this object will display the agency’s current and historical contracts with SAPC. Though KPI service information only dates back to the current rolling history period of two (2) full fiscal years, two (2) full calendar years, and the current fiscal and calendar years, the listed contract for older fiscal years will be visible in this widget. However, the contract usage for those contracts past the rolling history will not be visible on this sheet as the services are out of range.

Contract Amount History					
Provider Name	Contract Year	Contract Number	Contract Name	Contract Amount	
Recovery, Inc.	FY 25-26	341234	DMC - RECOVERY, INC	\$ 1,000,000.00	
Recovery, Inc.	FY 24-25	H005046	RBH-Recovery, Inc	\$ 1,000,000.00	
Recovery, Inc.	FY 24-25	341234	DMC - RECOVERY, INC	\$ 1,000,000.00	
Recovery, Inc.	FY 23-24	H005046	RBH-Recovery, Inc	\$ 1,000,000.00	
Recovery, Inc.	FY 23-24	341234	DMC - RECOVERY, INC	\$ 100,000,000.00	

Column	Description
Provider Name	Name of agency.
Contract Year	The fiscal year (FY) contract.
Contract Number	Contract number. All agencies will have a DMC contract, and some may also have an RBH contract.
Contract Name	The name of the contract.
Contract Amount	The contract amount for the fiscal year.  <i>*Note: SAPC extends contracts across years with the same amount. If there is a contract augmentation, KPI will reflect the updated amount once approved for Sage configuration.</i>

### Remaining Contract Amount by FY (MUST Select FY and Contract Year first)

This object will provide detailed information on how much has been billed per contract, per fiscal year. Estimations of the remaining contract amount are calculated based on the disbursed amount, taking into account retro-adjudications. This is only an estimation. Based on the frequency of billing (monthly, weekly, daily), the figure may vary significantly. For this reason, the Monthly Disbursed Average is also included so that a projection can be made if billing to SAPC is done only monthly.

Remaining Contract Amount by FY (Ensure a FY and Contract Year are selected in the filter toolbar)										
Provider Name	Contract Year	Contract Number	Contract Name	Contract Amount	Est. Remaining Contract	Monthly Disbursed Average	Total Charged	Disbursed Minus Takebacks	Total Takebacks	Total Denied
<b>Totals</b>					\$846,471.08	\$17,058.77	\$368,467.56	\$153,528.92	\$16,000.37	\$193,528.75
Recovery, Inc.	FY 25-26	341234	DMC - RECOVERY, INC	\$ 1,000,000.00	\$846,471.08	\$17,058.77	\$368,467.56	\$153,528.92	\$16,000.37	\$193,528.75

Column	Description
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Provider Name	Name of agency.
Contract Year	The fiscal year (FY) contract.
Contract Number	Contract number. All agencies will have a DMC contract, and some may also have an RBH contract.
Contract Name	The name of the contract.
Contract Amount	The contract amount for the fiscal year. <i>*Note: SAPC extends contracts across years with the same amount. If there is a contract augmentation, KPI will reflect the updated amount once approved for Sage configuration.</i>
Disbursed Minus Takebacks	Amount paid after retro-adjudications.
Est. Remaining Contract	The estimated remaining dollars on the contract. <i>*Note: Amounts in red reflect exceeding the contract amount.</i>
Est. % Remaining Contract	The estimated percentage remaining on the contract. <i>*Note: When less than 50% of the contract remains, the font color is cyan. When the contract is exceeded, the percentage is red.</i>
Monthly Disbursed Average	The monthly average dollar amount paid.
Total Charged	The total dollar amount billed to SAPC.
Total Takebacks	The total dollar amount retro-adjudicated including Contractor Voids and State Denials.
Total Denied	The total dollar amount denied.